

# Balance Sheet

As of 5/24/2020

## All Accessible

	F&O Los Angeles INC	Fig & Olive Holding LLC	Fig & Olive USA INC	Luxury Dining Group LLC	LUXURY DINING GROUP LLC AND SUBSIDIARIES Consolidated balance Sheet
<b>ASSETS</b>					
<b>Current Asset</b>					
cash and Cash Equivalents	145	499,662	15,086	6,060	690,153
Accounts Receivable & Inter- Company	-49,168	-13,724,761	-2,054,465	23,096,371	-519,391
Inventories					586,942
Prepays		147,158			346,100
Restricted Cash - Deposit					275,000
Due To/From F&O Elimination		1,605			1,605
<b>Total Current Asset</b>	<b>-49,023</b>	<b>-13,076,335</b>	<b>-2,039,380</b>	<b>23,102,431</b>	<b>1,380,409</b>
<b>Fixed Asset</b>					
PROPERTY & EQUIPMENT		41,144			11,756,674
<b>Total Fixed Asset</b>		<b>41,144</b>			<b>11,756,674</b>
<b>Other Asset</b>					
OTHER ASSETS	-499,990	6,309,830	4,227,174	2,478,151	13,196,306
<b>Total Other Asset</b>	<b>-499,990</b>	<b>6,309,830</b>	<b>4,227,174</b>	<b>2,478,151</b>	<b>13,196,306</b>
<b>Total ASSETS</b>	<b>-549,013</b>	<b>-6,725,362</b>	<b>2,187,794</b>	<b>25,580,583</b>	<b>26,333,388</b>
<b>LIABILITIES &amp; EQUITY</b>					
<b>Liabilities</b>					
<b>Current Liability</b>					
ACCOUNTS PAYABLE		400,418	4,962	39,427	2,351,939
DSS LABOR - ACCRUED EXP					13,590
TAXES PAYABLE					-201,911
ACCRUED EXPENSES		446,389		28,555	1,108,230
DEFERRED REVENUE		250			1,043,871
Current Portion Equipment Lease		-25,562			-25,562
Current Portion of Landlord Loan					65,864
Current Portion of Member Loan		2,300,000		3,791,445	6,091,445
<b>Total Current Liability</b>		<b>3,121,495</b>	<b>4,962</b>	<b>3,859,427</b>	<b>10,447,466</b>
<b>Long Term Liability</b>					
Deferred Tenant Allowance Liability					3,666,403
Deferred Rent Liability		68,826			2,297,782
Equipment Lease		25,563			25,213
Landlord Loan					65,269
Other Historical Loans	500,000	2			500,002
<b>Total Long Term Liability</b>	<b>500,000</b>	<b>94,390</b>			<b>6,554,669</b>
<b>Total Liabilities</b>	<b>500,000</b>	<b>3,215,885</b>	<b>4,962</b>	<b>3,859,427</b>	<b>17,002,135</b>
<b>Equity</b>					
<b>Equity</b>					
YTD Income	-1,065	-923,076	52,018	-104,242	-5,852,798
EQUITY	-1,049,013	-9,941,247	2,182,832	21,721,156	9,331,253
<b>Total Equity</b>	<b>-1,049,013</b>	<b>-9,941,247</b>	<b>2,182,832</b>	<b>21,721,156</b>	<b>9,331,253</b>
<b>Total Equity</b>	<b>-1,049,013</b>	<b>-9,941,247</b>	<b>2,182,832</b>	<b>21,721,156</b>	<b>9,331,253</b>
<b>Total LIABILITIES &amp; EQUITY</b>	<b>-549,013</b>	<b>-6,725,362</b>	<b>2,187,794</b>	<b>25,580,583</b>	<b>26,333,388</b>